

Special OCR Town Hall Lunch & Learn Sessions





Lunch & Learn Special Session: Clinical Research Town Hall Discussion

Thursday, December 16th, 2021



December 2021 Studies of the Month #1

ADHD Study ADHD Study for Children and Adolescents

What

The purpose of this study is to evaluate the long-term efficacy of an investigational drug for children and adolescents with ADHD for whom stimulant medications are unsuitable, intolerable, or ineffective.

Who

Children and adolescence 6-17 years of age who experience ADHD symptoms or have been diagnosed with ADHD.

Pay

Participants may receive compensation for transportation and/or time for study visits. All study visits, tests, procedures and medications will be provided at no cost to participants.

Details

For more information, visit www.ADHDleaguestudy.com or contact Emily Baltes-Thompson at 513-558-3952 or baltesec@ucmail.uc.edu.







December 2021 Studies of the Month #2

Schizophrenia Study

Study for Individuals with Schizophrenia

What

Sodium benzoate is a common food additive which is being investigated as a potential treatment for schizophrenia. This outpatient study will look at the safety of sodium benzoate, and at how well it works in improving symptoms of schizophrenia when added to existing medication. Sodium benzoate is investigational because it has not been approved by the U.S. Food and Drug Administration (FDA) for this use.

Who

Men and women 18-45 years old who have been diagnosed with schizophrenia for at least 2 years, are currently receiving outpatient treatment, and have not been hospitalized for schizophrenia symptoms over the last 3 months.

Pay

Participants will receive payment for time and travel up to \$600.

Details

For more information, contact Karen Tugrul, RN at 513-558-6831 or tugrulkc@ucmail.uc.edu.









We are excited to announce the launch of the UC Office of Clinical Research site on Bearcats Landing!

Visit Bearcats Landing by entering <u>my.uc.edu</u> into your web browser *(UC login required)*.





<u>The First First Friday of the New Year!!!</u> Friday, January 7^{th,} 2022, 9:00am, Virtual Presentation

UC Health Colleges: 200 Years of Innovation Gino J. Pasi

Archivist/Curator Henry R. Winkler Center for the History of the Health Professions University of Cincinnati Libraries Donald C. Harrison Health Sciences Library





Today's Presentation:

Lunch & Learn Special Session: Clinical Research Town Hall Discussion

OCR Leadership And other Special Guest Clinical Research Leadership





Submitted Questions



UC Office of Clinical Research



Accessing the Dashboard

• Med.uc.edu

Scroll down to CoM Intranet



Accessing the Dashboard

Link on CoM Intranet – Accounting/Finance

College of Medicine | Intranet

HOME_COVID-19 - DEAN'S OFFICE - FACULTY AFFAIRS - RESEARCH_OPERATIONS - UC PHYSICIANS - OFFICES & DEPTS - QUICK LINKS -

Operations And Administration

Com-Intranet / Operations / Accounting/Finance



- Effort Reporting
- Planful (previously Host Analytics)
- Financial Reports
- Grant/Research Dashboards

College of Medicine Guidelines, Procedures & Forms

The following guidelines, procedures and forms are approved according to the College of Medicine by-laws and may differ from University of Cincinnati policies.

Financial Policies and Guidelines (20)	~
Financial Schedules (2)	~
Other Financial Information (4)	~
Student Health Insurance (2)	~



Accessing the Dashboard

Will need to log in with UC ID/password





Selecting a Department

 Initial view is summary by Department; select the department in the list or from the drop-down menu

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erations &	Administration Dashboard							
College 👻	Departments -							
M College of M	COM Pharmacology & Systems Physiology							
	Dermatology							
Departm	Emergency Medicine							
	Environmental Health				Current Proj	ect Cumulative	Current Pro	oject
	Family Medicine & Community Medicine	New Proj	ects		Bu	ıdget	Ex	pens
Department	Internal Medicine	Month	Current FY	Active Projects	Direct	Indirect	Direct	In
Admin & Dear	rs Arbas, Ario Finance & Auministration, Cow Faculty Amars	U	2	4	\$1,283,798.00	\$17,927.56	\$444,054.53	\$
Anesthesiolog	У	0	2	13	\$13,052,214.00	\$4,823,598.20	\$4,349,386.93	\$
Biomedical Inf	formatics	0	1	2	\$89,386.00	\$33,655.10	\$41,679.20	\$
Cancer & Cell	Biology	0	7	33	\$13,897,966.18	\$4,810,813.50	\$4,951,573.20	\$
COM Dean Ac	ademic Affairs	0	0	1	\$637,875.00	\$0.00	\$692,600.00	S
COM Dean Of	fice of Research	0	4	8	\$6,443,677.00	\$772,145.34	\$808,817.46	\$
COM Pharmac	ology & Systems Physiology	1	12	48	\$19,948,535.46	\$6,362,625.44	\$7,354,550.01	\$
Dermatology		0	0	12	\$987,940.78	\$133,310.70	\$377,915.95	\$
Emergency Me	edicine	2	14	35	\$17,498,401.29	\$3,780,217.48	\$3,637,418.42	\$



Grant Listing

- You can change the sort of the list by clicking the column title
- You can narrow the list down to a certain PI by clicking a PI name or selecting from the drop-down menu

CINCINNATI			
College - Departments - Projects - I	ы)		
DM College of Medicine - Emergency Medicine			
Department Projects			
Current Projects			
Description	Number	PI Name 1	Valid From
Description 5 U01 NS100699-02 (MOST) Prime	Number 1015966	PI Name 1 Adeoye Opeolu	Valid From 5/1/2020
5 U01 NS100699-02 (MOST) Prime	1015966	Adeoye Opeolu	5/1/2020
5 U01 NS100699-02 (MOST) Prime 5 U24 NS100688-04-Strategies to Innovate	1015966 1016053	Adeoye Opeolu Adeoye Opeolu	5/1/2020 6/1/2020
5 U01 NS100699-02 (MOST) Prime 5 U24 NS100688-04-Strategies to Innovate ARMY W81XWH-16-2-0020 Adeoye BA150075	1015966 1016053 1012699	Adeoye Opeolu Adeoye Opeolu Adeoye Opeolu	5/1/2020 6/1/2020 7/15/2016
5 U01 NS100699-02 (MOST) Prime 5 U24 NS100688-04-Strategies to Innovate ARMY W81XWH-16-2-0020 Adeoye BA150075 U MICH SUBK00013687-005 / UPitt/ 10T2HL1	1015966 1016053 1012699 1016457	Adeoye Opeolu Adeoye Opeolu Adeoye Opeolu Adeoye Opeolu	5/1/2020 6/1/2020 7/15/2016 6/1/2020



Active vs Archive List

 Check box to toggle between inactive (archived) and active (current) grant list

Operations & Administration Dashboard						
College 👻 Departments 🍷 Projects 🍷 Pl	•					
COM College of Medicine - Emergency Medicine						
Department Projects						
Current Projects Description 1	Number	PI Name	Valid From	Valid To	Total Project Budget	O show Archived Projects Project Expenses (Direct Only)
2 UG1 DA013732-21 - OVNN of The NIDA Cli	1016159	Lyons Michael S.	6/1/2020	2/28/2021	\$158,494.00	\$26,323.92
5 H79 TI080732-01 ASPIRE (Lyons)	1015353	Lyons Michael S.	9/30/2019	9/29/2020	\$298,541.52	\$137,725.45
5 H79 TI080732-03 ASPIRE (Lyons)	1016554	Lyons Michael S.	9/30/2020	9/29/2021	\$254,122.45	\$42,278.27



Data Status

 Data updated monthly; header always shows most recent update



Selecting a Grant

 You can select a certain Grant by clicking a Grant Description or selecting from the drop-down menu

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Operations & Administration	on Dashboard					
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COM College of Medicine - Emergency	Me 2 UG1 DA013732-21 5 H79 TI080732-01	1 - OVNN of The NIDA ASPIRE (Lyons)	Cli			
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5 U01 NS100699-02 (MOST) Prim		! (MOST) Prime I-Strategies to Innova	te	5/1/2020	4/30/2021	\$3,331,954
5 U24 NS100688-04-Strategies to) Innovate	1016053	Adeoye Opeolu	6/1/2020	5/31/2021	\$147,339.0
ARMY W81XWH-16-2-0020 Adec	ye BA150075	1012699	Adeoye Opeolu	7/15/2016	7/14/2021	\$268,871.7
U MICH SUBK00013687-005 / UP	itt/ 10T2HL1	1016457	Adeoye Opeolu	6/1/2020	5/31/2021	\$225,718.2
U MICH SUBK00013687-005 / UP	itt/ RTI / O	1016854	Adeoye Opeolu	11/1/2020	5/31/2021	\$160,618.2
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Project Details

Period

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College - Departments -	Projects 🔹 🛛 PI 👻	
COM College of Medicine - Emergency Me	dicine - 1012699 - ARMY W81XWH-16-2-0020 Adeoye BA150075	
Project Detail	II Current Budget Period	e Detail Multi-Grant Report (Shared)
Grant Number:	1012 699	Notes
Principal Investigator:	Adeoye Opeolu	
Report Start:	7/15/2020	
Report End:	6/15/2021	Current Period
Show Revenue:	Hide	Show Revenue
Grant Start:	7/15/2016	
Grant End:	7/14/2021	Grant Award Period
Last Activity Date:	7/14/2021	
Grant Number:	1012 699	
Grant Amount:	\$286,975.93	Last Date of transaction –
		helpful to know if there is activity beyond the Current



Running Budget Report

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perati	ons & Administration	Dashboard									
College	• • Departments •	Projects 🝷	PI *								
OM Colle	ge of Medicine - Emergency	Medicine - 10126	99 - ARMY W81XV	VH-16-2-0020	Adeoye BA	150075					
Pr	oject Detail		alı Curren	t Budget Perio	d Ja FM	865 Expense Deta	il 🔒 Multi-Gr	ant Report 🔒 Mu	ılti-Grant Report	(Shared)	
Gr	ant Number:		1012 699	1				Notes			
Pri	incipal Investigator:		Adeoye	Opeolu							
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Re	port End:		6/15/20	21			-				
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Gr	^{ar} Grant Number			012699				Start Date	7/14/2020)	
Gr	End Date		7	/14/2021				Report Type	Grant Euro	ds Only 🗸	
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	Eac Crack #	1012	400					otal Awarded		\$286 07E 02	
	Sap Grant # FUND-COSTCTR-FA	10120 G1022	55-626220000	0-1				irect Budget Av	vailable	\$286,975.93 (\$12,060.28)	
	Award Name		W81XWH-16-2		We BA150	075		incumbered Exp		\$0.00	
	Award Period		/2016 - 07/14		JC DAIDO	0/5	F		penses	ADEOYE	
	Award Status	ACTIV		2021			-	• Project Funded	Thru	07/14/2021	
				Fringe							
	Commitment	Description	Position	Rate	% Effort	Total	Jul - 2020	Aug - 2020	Sep - 2020	Oct - 2020	Nov - 202
	Salaries and Benefits										
	Adeoye Opeolu		PI	32.90%	0.00 %	\$10,723.37	\$135.00	\$135.00	\$135.00	\$135.00	\$135.00
	Barczak Christoph	er M.	CLIN R PROJ	28.70%	2.50 %	\$2,653.10	(\$28.84)	(\$265.33)	\$132.65	\$132.65	\$135.31
	Deeds Shannon I		CLIN R PROJ	28.70%	0.00 %	\$28,101.69	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	Keepan Sara	~	CLIN MGR NF	33 60%	0.00 %	\$6 375 02	(\$403.22)	(\$303.57)	\$318.75	\$318.75	\$325.13



Cost Share Reporting

Grai	nt Number		1012699				Start Date	7/14/2020	7	
End	Date		7/14/2021				Report Type	All Funds)	
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Sap	Grant#1	012699				٦	Fotal Awarded		\$286,975.93	
FUND		102255-6262200 000-1,D700062-					Direct Budget A	vailable	(\$12,060.28)	
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Awa	ard Status A	CTIVE				F	Project Funded	Thru	07/14/2021	
	Commitment Description	n Position	Fringe Rate	% Effort	Total	Jul - 2020	Aug - 2020	Sep - 2020	Oct - 2020	Nov - 2020
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	Adeoye Opeolu	PI	32.90%	0.00 %	\$10,723.37	\$135.00	\$135.00	\$135.00	\$135.00	\$135.00
	Barczak Christopher M.	CLIN R PRO.	J 28.70%	2.50 %	\$2,653.10	(\$28.84)	(\$265.33)	\$132.65	\$132.65	\$135.31
	Deeds Shannon I	CLIN R PRO.	J 28.70%	0.00 %	\$28,101.69	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
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F&A Reporting

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Figs Searching Sign 00		Werff Emily Louise	CR	MANAGER	28.70%	2.00 %	\$5,307.93	\$100.44	\$128.33	\$128.33	\$128.33	\$130.90	\$130.90	\$130.90	\$130.90	\$130.90	\$130.90	\$130.90	\$130.90	\$0
Summer Fringe Benefits Size Si		Total Salary					\$110,299.75	(\$156.61)	(\$2,498.04)	\$2,136.22	\$2,070.65	\$2,020.79	\$2,014.91	\$1,898.65	\$1,617.61	\$2,254.33	\$1,637.48	\$1,607.92	\$1,613.78	\$0
$ \ \ \ \ \ \ \ \ \ \ \ \ \ $		Fringe Benefits					\$37,400.00	(\$135.40)	(\$944.34)	\$624.34	\$605.53	\$591.32	\$589.39	\$551.13	\$472.17	\$654.66	\$477.63	\$469.14	\$470.34	\$0
Total Subrevine and Banefits S147,699.75 S192.010 (S3,442.38) S2,476.16 S2,476.18 S2,412.11 S2,089.78 S2,089.78 S2,089.79 S2,115.11 S2,077.05 S2,084.72 S2,089.78		Student Fringe Benefits					\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0
Non-Salary Non-Salary Since		Total Benefits					\$37,400.00	(\$135.40)	(\$944.34)	\$624.34	\$605.53	\$591.32	\$589.39	\$551.13	\$472.17	\$654.66	\$477.63	\$469.14	\$470.34	\$0
Tarset Bonnetic - Concur \$30550 \$1,77,320 \$0,00 <	Total	Salaries and Benefits					\$147,699.75	(\$292.01)	(\$3,442.38)	\$2,760.56	\$2,676.18	\$2,612.11	\$2,604.30	\$2,449.78	\$2,089.78	\$2,908.99	\$2,115.11	\$2,077.06	\$2,084.12	\$0
Lab Expenses S1190 S21.96 S0.00	Non-S	Salary																		
Participant Recruitment Service Order 53127 52,075.0 50.00 <td></td> <td>Travel Domestic - Concur</td> <td>530</td> <td>550</td> <td></td> <td></td> <td>\$1,775.30</td> <td>\$0.00</td> <td>\$0</td>		Travel Domestic - Concur	530	550			\$1,775.30	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0
Core Core <t< td=""><td></td><td>Lab Expenses</td><td>531</td><td>900</td><td></td><td></td><td>\$21.96</td><td>\$0.00</td><td>\$0.00</td><td>\$0.00</td><td>\$0.00</td><td>\$0.00</td><td>\$0.00</td><td>\$0.00</td><td>\$0.00</td><td>\$0.00</td><td>\$0.00</td><td>\$0.00</td><td>\$0.00</td><td>\$0</td></t<>		Lab Expenses	531	900			\$21.96	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0
Call Non-Salary S22,472.26 S0.00 S0.00<			Services 533	127			\$20,675.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0
Total Direct \$170,172.01 \$292.01 \$3,442.38 \$2,760.56 \$2,612.11 \$2,604.30 \$2,449.78 \$2,089.78 \$2,089.79 \$2,115.11 \$2,077.06 \$2,084.12 \$0 F & A Expense 50.00		Other Reserve	706	900			\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0
F & A Expense S0.00	Total	Non-Salary					\$22,472.26	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0
F & A. Expense S0.00	Total	Direct					\$170,172.01	\$292.01	\$3,442.38	\$2,760.56	\$2,676.18	\$2,612.11	\$2,604.30	\$2,449.78	\$2,089.78	\$2,908.99	\$2,115.11	\$2,077.06	\$2,084.12	\$0
FAA Expense - CUFS S0.00 S0.00<	F&A	Expense																		
Sponored Awards FbA Expense S98,699.99 (\$169.33) (\$1,996.57) \$1,50.11 \$1,515.17 \$1,515.44 \$1,510.49 \$1,212.05 \$1,687.22 \$1,226.74 \$1,204.69 \$1,208.78 \$50.07 FbA Calculated Adjustment \$1,239.61 (\$0.04) (\$0.01) \$0.00 \$0.01 (\$0.02) \$0.00 (\$0.02) \$0.00 \$0.01 \$0.02 \$0.00 \$0.01 \$0.02 \$0.00 \$0.01 \$0.00 \$0.01 \$0.02 \$0.00 \$0.01 \$0.00 \$0.01 \$0.02 \$0.02 \$0.00 \$0.01 \$0.02 \$0.00 \$0.02 \$0.00 \$0.01 \$0.00 \$0.01 \$0.02 \$0.00 \$0.01 \$0.00 \$0.01 \$0.02 \$0.00 \$0.01 \$0.00 \$0.01 \$0.02 \$0.00 \$0.01 \$0.01 \$0.01 \$0.01 \$0.01 \$0.00 \$0.00 \$0.02 \$0.02 \$0.00 \$0.01 \$0.01 \$0.01 \$0.01 \$0.01 \$0.01 \$0.01 \$0.02 \$0.00 \$0.01 \$0.01 \$0.01 \$0.01 \$0.01 \$0.01 \$0.01 \$0.01 \$0.01 \$0.01		F & A Expense					\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0
F&A Calculated Adjustment 51,239.61 (50.01) 50.01 (50.02) 50.00 (50.02) 50.02 (50.01) 50.02 50.00 50.01 50.01 50 Total F & A Expense \$99,939.60 (\$169.37) (\$1,996.58) \$1,601.12 \$1,552.18 \$1,510.29 \$1,420.87 \$1,21.07 \$1,687.21 \$1,226.76 \$1,204.69 \$1,208.79 \$0 Cumulative Total F & A Expense \$99,939.60 \$99,770.23 \$97,773.65 \$99,374.77 \$100,926.96 \$102,441.98 \$103,952.48 \$105,373.35 \$106,585.42 \$109,499.40 \$110,740.49 \$111,912.88 \$111, Grant Total monthly with F&A Adjustments \$270,111.61 \$264,512.27 \$268,572.95 \$272,801.32 \$276,928.45 \$281,043.25 \$3,301.85 \$4,596.20 \$3,341.87 \$3,281.75		F&A Expense - CUFS					\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0
Total F ßt A Expense \$99,939.60 \$(\$169.37) \$(\$1,996.58) \$1,601.12 \$1,552.18 \$1,515.02 \$1,515.02 \$1,212.07 \$1,687.21 \$1,226.76 \$1,204.69 \$1,204.69 \$1,208.79 \$0 Cumulative Total F ßt A Expense \$99,939.60 \$99,770.23 \$97,773.65 \$99,374.77 \$100,926.96 \$102,441.98 \$103,952.48 \$105,373.35 \$106,585.42 \$108,272.64 \$109,499.40 \$110,704.09 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$111,912.88 \$101,704.09 \$111,912.88 \$111,912.88 \$101,920.41 \$4,114.79 \$3,870.65 \$3,301.85 \$4,596.20 \$3,341.87 \$3,281.75 \$3,281.75 \$3,281.75 \$3,281.75 \$3,281.75 \$3,281.75 \$3,281.75 \$3,291,35.58 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 \$302,728.49 <td< td=""><td></td><td>Sponsored Awards F&A E</td><td>xpense</td><td></td><td></td><td></td><td>\$98,699.99</td><td>(\$169.33)</td><td>(\$1,996.57)</td><td>\$1,601.12</td><td>\$1,552.17</td><td>\$1,515.04</td><td>\$1,510.49</td><td>\$1,420.89</td><td>\$1,212.05</td><td>\$1,687.22</td><td>\$1,226.74</td><td>\$1,204.69</td><td>\$1,208.78</td><td>\$0</td></td<>		Sponsored Awards F&A E	xpense				\$98,699.99	(\$169.33)	(\$1,996.57)	\$1,601.12	\$1,552.17	\$1,515.04	\$1,510.49	\$1,420.89	\$1,212.05	\$1,687.22	\$1,226.74	\$1,204.69	\$1,208.78	\$0
Cumulative Total F & A Expense \$99,939.60 \$99,770.23 \$97,773.65 \$99,374.77 \$100,926.96 \$103,952.48 \$105,373.35 \$106,585.42 \$109,499.40 \$110,704.09 \$111,912.88 \$1		F&A Calculated Adjustme	nt				\$1,239.61	(\$0.04)	(\$0.01)	\$0.00	\$0.01	(\$0.02)	\$0.00	(\$0.02)	\$0.02	(\$0.01)	\$0.02	\$0.00	\$0.01	\$0
Cumulative Total F & A Expense \$99,939.60 \$99,770.23 \$97,773.65 \$99,374.77 \$100,926.96 \$103,952.48 \$105,373.35 \$106,585.42 \$109,499.40 \$110,704.09 \$111,912.88 \$1	Total	E & A Exponso					\$99 929 40	(\$149.27)	(\$1.004.59)	\$1 401 12	\$4 552 49	\$1 515 02	\$1.510.49	\$1 420 97	\$1 212 07	\$4 497 24	\$1 224 74	\$1 204 49	\$1 209 79	\$0
Cumulative Totals with F&A Adjustments \$270,111.61 \$269,650.23 \$264,211.27 \$268,572.95 \$272,801.32 \$276,928.45 \$281,043.25 \$284,913.90 \$288,215.75 \$292,811.96 \$296,153.83 \$299,435.58 \$302,728.49 \$302, Mare Total without F&A Adjustments Grant Actual Totals (\$461.34) (\$54,38.95) \$4,361.68 \$4,228.35 \$4,117.15 \$4,114.79 \$3,870.67 \$3,301.83 \$4,596.21 \$3,281.75 \$3,			nse																	
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Grant Total without F&A djustments Grant Actual Total (\$461.34) (\$5,38.05) \$4,38.05) \$4,127.15 \$4,117.15 \$3,301.83 \$4,596.21 \$3,341.85 \$3,281.75 \$3,292.90 \$0.00 \$32,616.89 Jul - 2020 Aug - 2020 Sep - 2020 Oct - 2020 Nov - 2020 Dec - 2020 Jan - 2021 Mar - 2021 Apr - 2021 May - 2021 Jun - 2021 Jul - 2021 Jul - 2021 Calculated Rate 57.99% 58.00%	Cumu	ative Totals with F&A Ad	djustments				\$270,111.61	\$269,650.23	\$264,211.27	\$268,572.95	\$272,801.32	\$276,928.45	\$281,043.25	\$284,913.90	\$288,215.75	\$292,811.96	\$296,153.83	\$299,435.58	\$302,728.49	\$302,
Jul - 2020 Aug - 2020 Sep - 2020 Oct - 2020 Nov - 2020 Dec - 2020 Jan - 2021 Mar - 2021 Apr - 2021 May - 2021 Jun - 2							Jul -	2020 Aug - 2	2020 Sep - 202	20 Oct - 2020	Nov - 2020	Dec - 2020	Jan - 2021 Fe	eb - 2021 Mar	- 2021 Apr - 3	2021 May - 20	21 Jun - 202	1 Jul - 2021	Total Exp.	
Calculated Rate 57.99% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00%	Gran	t Total without F&A Ad	ljustments			nt Actua <mark>l T</mark>	iotals (\$461	.34) (\$5,438	3.95) \$4,361.6	8 \$4,228.35	\$4,127.15	\$4,114.79	\$3,870.67 \$	3,301.83 \$4	,596.21 \$3,34	1.85 \$3,281.3	75 \$3,292.90	\$0.00	\$32,616.89	
Calculated Rate 57.99% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00% 58.00%			Jul - 2020	Aug -	2020	Sep - 2	2020 00	t - 2020	Nov - 2020	Dec - 2020	Jan - 20	021 Feb	- 2021	Mar - 2021	Apr - 2021	May - 2021	I Jun - 2	.021 Jul	- 2021	
	Calcul	ated Rate		_		-									-					



Revenue Reporting

Project D	etail	di Curren	nt Budget P	eriod	.lı FM865 EX	pense Detail	, lı Multi-Gr		seful	
Grant Numb	er:	1012 699	9					Cl	inica	al
Principal In	vestigator:	Adeoye	e Opeolu					т.	:	
Report Star	t:	7/14/20	020					Ir	ials	
Report End:		7/14/20	021				1			
Show Reven	ue:	\$how					Hide Revenue			
Grant Start:		7/15/20	016							
Grant End:		7/14/20	021							
	Grant Number	1012	2699				Start Date	7/14/2020		
	End Date	7/14	/2021				Report Type	Grant Funds (Only 🗸	
	Do you want to show revenue if av	ailable? Show	wRevenue	• ~]		F&A Section	Show	~	
	14 4 1 of 1 ▷ ▷1 Φ		Find N	lext						
	Sap Grant # 1012699)				Tot	al Awarded	\$2	86,975.93	
	FUND-COSTCTR-FA G102255	-6262200000-1				Din	ect Budget Av	vailable (\$1	12,060.28)	
	Award Name ARMY W	81XWH-16-2-00	20 Adeoye	BA1500	75	End	cumbered Exp	enses \$0.	.00	
	Award Period 07/15/2	016 - 07/14/202	21			PI		AD	EOYE	
	Award Status ACTIVE					Pro	ject Funded 1	Thru 07	/14/2021	
	Commitment Description	Position	Fringe Rate % E	Effort	Total	Jul - 2020	Aug - 2020	Sep - 2020	Oct - 2020	Nov - 2020
	Total Revenue				\$67,986.47	\$8,496.95	\$461.37	\$5,438.96	\$4,361.68	\$0.00
	Salaries and Benefits									
8	Adeoye Opeolu P		32.90% 0.	.00 %	\$10,723.37	\$135.00	\$135.00	\$135.00	\$135.00	\$135.00
	Barczak Christopher M. C	LIN R PROJ	28.70% 2.	.50 %	\$2,653.10	(\$28.84)	(\$265.33)	\$132.65	\$132.65	\$135.31

UNIVERSITY OF Cincinnati

Running Expense Detail Report

Operations & Administration Dashboard					
College Departments Projects PI COM College of Medicine - Emergency Medicine - 1012699 - ARM		5		Defaults	; to
Project Detail	I Current Budget Period	pense Detail	ulti-Grant Report (Shared)	current	
Grant Number:	1012699	Notes		month	
Principal Investigator:	Adeoye Opeolu			Попсп	
Report Start:	7/15/2020	-		activity	
Report End:	6/15/2021	-		activity	
Show Revenue:	Hide	Show Revenue		-	
Grant Start:	7/15/2016				
Grant Er Budget Month	June 2021	~	Report Type Grant	Funds Only 🗸	
Last Act Grant N Grant A Grant A Grant A	if available? HideRevenue				
of t I of I P P of t	rind	Next 20			

FM865 - COM Emergency Medicine

Grant Number	Fund Number	Cost Center Number	FA	Internal Order Num	Commitment Number	Commitment Description	FIDoc No	Bu Pe
1012699	G102255	6262200000	1	#	536001	Sponsored Awards F&A Expense	104247441	
			1	#	511197	Unrep Unclassified Non- Exempt Part Time <80%	104242725	
			1	#	511040	FT Unrepresented Unclassified Exempt Base Salary	104246170	1
			1	-	520102	Exampt Endoral Eringa	104246088 UN	IVERSITY OF

A&F Functionality

- Accounting & Finance (A&F) team will have additional functionality, including the ability to:
 - Add notes in the system, which will display on reports.
 - Add encumbrances (projected future expenses) for personnel and non-personnel.



Next Steps

- Currently educating A&F staff and departments
- Will scale back the use of manual Excel report – goal is to no longer use Excel files by Fall 2021
- Seek feedback from users
- Add enhancements as they are identified by users







Additional Questions





Brett Kissela, MD, MS

Albert Barnes Voorheis Professor and Chair Department of Neurology and Rehabilitation Medicine University of Cincinnati Gardner Neuroscience Institute Senior Associate Dean for Clinical Research University of Cincinnati College of Medicine Chief of Research Services, UC Health

brett.kissela@uc.edu

513-254-9273



Office of Clinical Research



Maria Stivers Sr. Director <u>stivermi@ucmail.uc.edu</u> 859-760-6772

Assisting with transition and in communication with UCH and UC teams. Primary contact for questions that cannot be directed to a specific individual or team.



Zak Johnson Manager johnsoz3@ucmail.uc.edu 513-582-8689

Main contact for Complion, UCH Greenphire, research in Epic and research operations. Project manager for CTMS SignalPath.



Heather Roberson Clinical Research Budget Administrator vaughthr@ucmail.uc.edu 513-264-1475



Macy Michael Clinical Research Budget Administrator <u>michaemy@ucmail.uc.edu</u> 937-640-2345

Continues to work on clinical research budgets for many departments. Has access to and monitors the redcap submission form. Responsible for uploading initial budget templates and final budgets to Kuali for ALL clinical trials. Contact for any questions related to clinical trial budgets.



Office of Clinical Research









Miranda Gulasy Clinical Research Recruitment and Sponsor Relationship Administrator <u>gulasymm@uc.edu</u> (513) 256-8906 Shree Sims UCH Research Approvals and Access <u>sheree.sims@uchealth.com</u> (513) 332-4674

Charlie Fremont Clinical Research Applications/Systems Administrator Charlie.Fremont@UCHealth.com (513) 503-7738

Nate Harris Clinical Research Compliance Administration, Education and Training <u>harrisnl@ucmail.uc.edu</u> (513) 331-1912



SRS Accounting

SRS Accounting is responsible for invoicing sponsors, drawing down cash, preparing financial reports, and financial compliance.



John Ungruhe, Director ungruhjg@ucmail.uc.edu 513-556-4817 Call SRS Accounting if you have an issue with sponsor billing, or with the ordering and distribution of ClinCards for participant payments.



Cindy Lasonczyk, Assistant Director lasoncca@ucmail.uc.edu 513-556-4818



SRS Grants & Contracts



David Gearring, Director gearridd@ucmail.uc.edu 513-556-5969

SRS Grants & Contracts Division is responsible for reviewing and negotiating the business terms of agreements, ensuring agreements are compliant with University rules, and setting up new awards in the University system

Call a member of the Industry Clinical Trials (ICT) team if you need information or help regarding contract terms or the establishment of your award account.



Heidi Rowles, Contract Specialist rowleshl@ucmail.uc.edu 513-556-4808



Stuart Engel, Contract Specialist engelsa@ucmail.uc.edu 513-558-2499



Office of General Counsel

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Abby Daniels Research Unit Lead and Sr. Asst. General Counsel 513-558-2382



Cynthia Dillon Associate General Counsel 513-558-5638



Korin "Kori" Landon Senior Legal Assistant 513-558-1726



Technology Transfer

- CDA/NDA/PIA confidentiality agreements
- MTA material transfer agreements
- DUA data use agreements for de-identified data



Geoffrey Pinski AVP, Technology Transfer pinskig@ucmail.uc.edu





CoM Accounting & Finance Pre-Award Team

- Responsible for the CoM pre-award grant submission process, from intent to submit through gathering documents and routing in Kuali, responding to JIT requests, and working with SRS to set up awards.
- Also responsible for Progress Reports and NCE/Carryforward Requests
- Submissions processed through A&F Pre-Award include federal/state funding and grants that involve effort reporting, return of funds, animal/human subjects, etc.





Daniel Brummett Executive Director

Steve Manning – Asst Director Pre-Award

-Lisa Bilinsky -Sandra Newman -Joanna Bordenave -Noreen Webb-Johnson -Julie Ison -Stephanie Wilson